

Exploring the Evolving Ecosystem of Family Offices, FinTech, and Private Equity

Programme Code: In person HGCP00P25011F
Virtual HGCP00P25011V

17 January 2025 (Friday)
12:00nn – 2:00pm


**2
HOURS**

HKIB ECF SFC
CPD CPD CPT

Programme Outline

- Family Office Trends and Opportunities Around the Globe**
 - Switzerland, Singapore, and Hong Kong have been the key family office hubs for decades, while emerging centers like Dubai and Japan are gaining traction
- Entrepreneurship and Startups in FinTech**
 - Identifying promising entrepreneurs and startups
 - Exploring potential funding sources within the ecosystem
- Alternatives: What's Next in 2025?**
 - Private credit remains a key trend alongside private equity and venture capital
 - Understanding "Daily Revenue Financing" (DRF) and its applications in Asia and the U.S.
- Ecosystem: Key Considerations and Opportunities for the Financial Industry in Hong Kong, Greater Bay Area and Beyond**
 - Key areas of focus to drive business opportunities in 2025
 - Building an effective ecosystem amid A.I., technological advancements, and global dynamics

Speaker Introduction

The speaker brings 30 years of experience in the Asset and Wealth Management industry, working in New York, Vancouver, and Hong Kong. He has worked with renowned firms like BlackRock, Goldman Sachs, Barings and Value Partners. His expertise included AM arm of Swiss, private bank experience at UBP, advisory roles with the United Nations and Forbes, active committee and board role participations in industry associations, and a strong educational background. He has also lectured at prestigious universities and spoken at major conferences.



In person



Virtual

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Target Audience

- Banking Practitioners;
- Professionals working in the technology, private equity, and venture capital industries;
- Financial institutions, legal firms, investment advisory firms, and other entities;
- HKIB Professional Qualification Holders:



Programme Delivery

Training Mode : Hybrid Classroom
Language : English

Application DEADLINE

10 January 2025 (Friday)

PRICE LIST	Individual Member HKD	Staff of Corporate Member HKD	Non-Member HKD
Price	HKD660	HKD800	HKD880

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<https://www.hkib.org/page/121>